PETRO MATAD LIMITED
2012 ANNUAL GENERAL MEETING
DISCLOSURE OF VOTING RESULTS AND PROXY VOTES

In accordance with the QCA guidelines, the voting results and proxy votes received for the resolutions passed by shareholders of Petro Matad Limited at its Annual General Meeting held in Ulaanbaatar, Mongolia on 12September 2012 at 4.00p.m (9.00a.m BST).

Resolution	1	2	3	4	5	6	7	8	9
Voting by show of hands	Unanimous	Unanimous	Unanimous	Unanimous	Unanimous	Unanimous	Unanimous	Unanimous	Unanimous
Total Proxy Votes lodged	75,168,857	75,168,857~~7 5,858,257~~	75,168,857~~7 5,858,257~~	75,168,857~~7 5,858,257~~	75,168,857~~7 5,858,257~~	75,168,857	75,168,857~~7 5,858,257~~	75,168,857	75,168,857
Proxy votes lodged in favour of the Chairman									
• Proxy to vote for the resolution	49,904,394	49,593,944	49,593,944	49,593,944	49,593,944	43,518,189	49,593,944	49,584,964	49,904,544
• Proxy to vote against the resolution	1,000	1,000	1,000	1,000	1,000	6,387,355	1,000	320,430	1,000
• Proxy to withhold vote against the resolution	150	310,600	310,600	310,600	310,600	0	310,600	150	0
• Proxy to vote at proxy's discretion	0	0	0	0	0	0	0	0	0
Proxy votes lodged in favour of Third Parties	25,263,313	25,263,313	25,263,313	25,263,313	25,263,313	25,263,313	25,263,313	25,263,313	25,263,313