



**PETRO MATAD LIMITED**  
**5 February 2016 ANNUAL GENERAL MEETING**  
**DISCLOSURE OF VOTING RESULTS AND PROXY VOTES**

In accordance with the QCA guidelines, the voting results and proxy votes received for the resolutions put to the Annual General Meeting held in Ulaanbaatar, Mongolia on 5 February 2016 at 4.30p.m (8.30a.m GMT) by the shareholders of Petro Matad Limited are as follows:

<b>Resolution</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>
Voting by show of hands	Unanimous	Unanimous	Unanimous	Unanimous	Unanimous	Unanimous
Voting by Poll	N/A	N/A	N/A	N/A	N/A	N/A
Total Proxy Votes lodged (excluding votes withheld)	137,474,379	137,474,379	137,474,379	137,474,379	137,473,879	137,474,379
Proxy votes lodged in favour of the Chairman						
• Proxy to vote for the resolution	137,473,379	137,473,379	137,473,379	105,724,369	137,472,879	105,731,769
• Proxy to vote against the resolution	1,000	1,000	1,000	31,750,010	1,000	31,742,610
• Proxy to withhold vote against the resolution	0	0	0	0	500	0
• Proxy to vote at proxy's discretion	0	0	0	0	0	0
Proxy votes lodged in favour of Third Parties	0	0	0	0	0	0